



YOUR SHARES GIFTED: UNLOCKING

Equiniti How-to Guide



Access your Equiniti account

Your Shares: Gifted is due to unlock on 12 September. If you wish to sell all your shares when they unlock you have until 14 August to make your decision.

To view Your Shares: Gifted you'll need to register via the Equiniti Portal.

Existing account holders

If you have an existing Equiniti share account, you can easily log in and access your account.

From a Rolls-Royce device:

Simply access via Single Sign On (SSO) [here](#).

From your personal device:


Click [here](#) to log in.

If SSO isn't available for you, or you're logging on from a personal device, you'll need your Equiniti account number. You can find this on your share plan welcome letter/email and all share plan communications from Equiniti.


New users

You'll need to register by clicking the 'Register' button on the right hand side of the page. Once registration is complete, you'll be able to use the Single Sign On (SSO) method to access your account in future from a Rolls-Royce device.

For a detailed registration guide go to the 'Resources' section of [Your Shares: Hub](#).



[Home](#) [Help centre](#)

 Login

Please enter your employee details below.

Company name

Rolls-Royce

Surname

Equiniti account number:

Date of birth

Day:

Month:

Year:


Share account password

Forgotten your password?

Login

New to Equiniti?

[Register here](#)

 Help centre

Don't have your Equiniti account number?

Your account number will be on all previous correspondence from Equiniti. If you can't find it, please contact us via the [Help centre](#).

[Terms and Conditions](#) | [Legal](#) | [Cookies](#) | [Privacy](#)


Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

2


Navigate to ‘Your Shares: Gifted’

Once you’ve logged into your account you’ll reach the Home Page. To access ‘Your Shares’ navigate initially to ‘My Investments’, and from there to ‘Your Shares: Gifted and Matched’.

1



[Home](#) [My investments](#) [My details](#) [My documents](#) [Help centre](#)



Hello

You last logged in on 26/09/2023 08:59

Notification centre

Your ShareSave maturities

Rolls-Royce Holdings plc 2021 3yr Instruction not started [Start instruction](#)

I want to...

Your Shares

[Manage my investments](#) [Real time Your Shares sales](#) [Manage my C Share election choice](#)

ShareSave

[Cancel a ShareSave contract](#) [Manage my ShareSave maturity](#) [ShareSave calculator](#)


Help

[Documents](#) [Frequently asked questions](#) [Help centre](#)

Add Investment

Some of my Share Plans or Ordinary Shares are missing

2



[Home](#) [My investments](#) [My details](#) [My documents](#) [Help centre](#)

My investments

Total indicative value

£16,032.33

If you have any questions, you can use the Help section or call the Equiniti helpline on 0333 207 6388 (+44 333 207 6388 if you are calling from outside the United Kingdom). Opening hours 8.30 am to 5.30 pm (UK time), Monday to Friday (excluding public holidays in England and Wales).

Your Shares: Gifted & Matched

Check the current value and manage your plans

Number of shares

1,000

Current value:

£1,000.00

[View](#)

I want to...

Help

[Documents](#) [Frequently asked questions](#) [Help centre](#)

Add Investment

Some of my Share Plans or Ordinary Shares are missing

[Terms and Conditions](#) | [Legal](#) | [Cookies](#) | [Privacy](#)

Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Highdown House, Yeoman Way, Worthing BN99 3HH, United Kingdom. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

Add your e-mail address

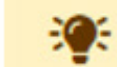
To ensure that Equiniti can contact you, make sure you add a personal e-mail address.

A pop-up box will appear when you first click on **'Your Shares: Gifted and Matched'** where you can do this.

Please also ensure that you add your personal e-mail address in the field 'CC E-mail address'.

Data Updates



 We've noticed that you haven't provided a personal email address for your account. Please update your data.

Why is it important to provide a personal email address?

Providing an additional email address will protect you from missing notifications from us relating to your account and investments if you cannot access your work email, for example if you leave your workplace or have a period of absence.

Skip for now

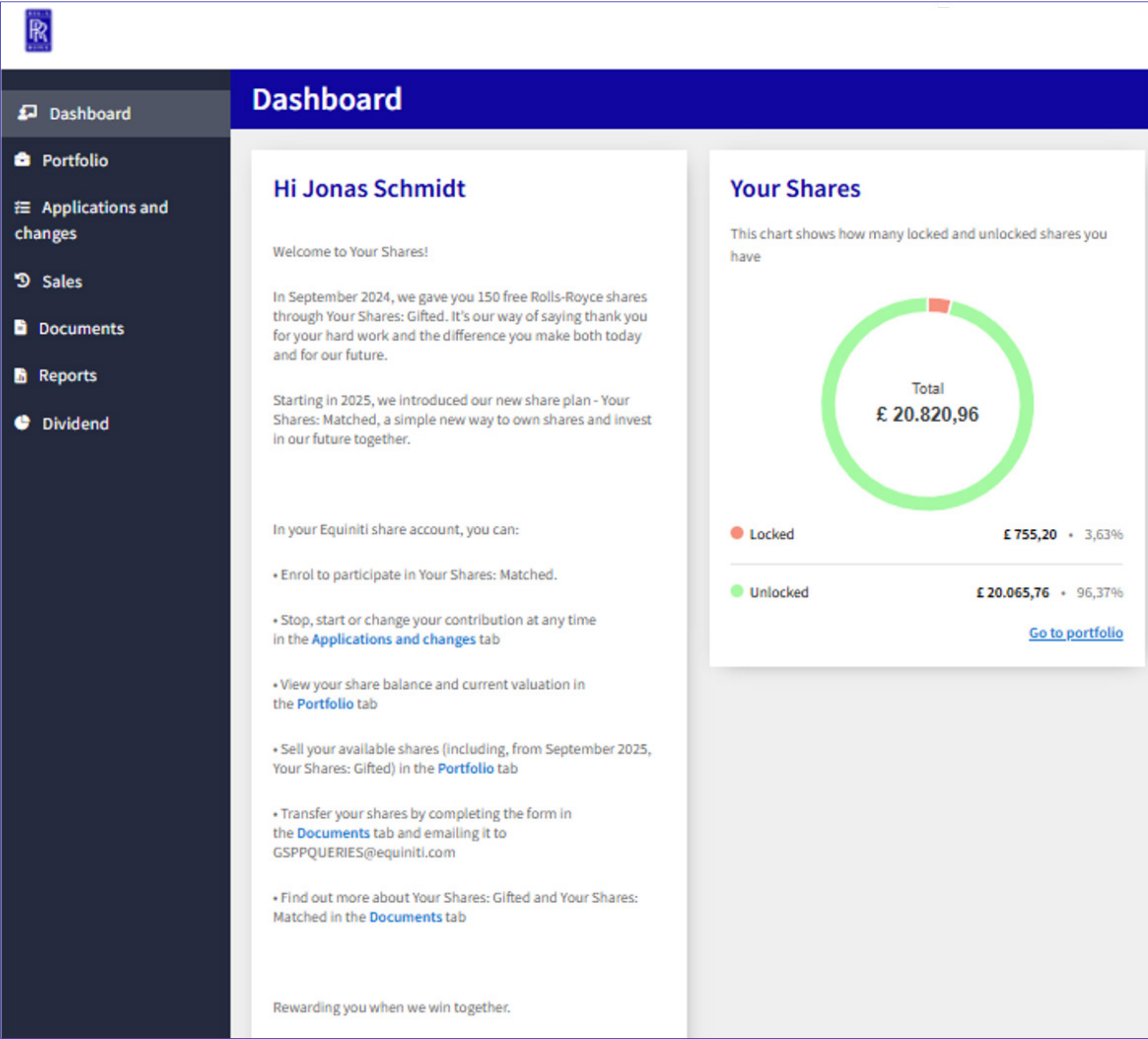
Add email

Your Shares Dashboard

Once you’ve added your e-mail address you can navigate to the Your Shares ‘**Dashboard**’. This screen shows a high level view of how many locked and unlocked shares that you have, and the estimated value.

From this page you can navigate to:

- The ‘**Portfolio**’ tab to view your share balances and how much your shares are currently worth. You can also sell any available shares from here
- The ‘**Sales**’ tab to view in progress or completed sales transactions
- The ‘**Documents**’ tab to view the documents that govern the plan – including the Privacy Notice, the Plan Rules, the Trust Deed, the Global Appendix and the Purchase Agreement
- The ‘**Dividend**’ tab to view any dividends that you’ve been issued



Register your decision: Step 1

If you wish to keep your shares when they unlock there is no action for you.

If you wish to sell all of your shares when they unlock you have until 14 August to make your decision.

To sell your shares click ‘Enter’ and then follow the steps.

ROLLS-ROYCE HOLDINGS PLC
Shares
£ 7,10
Last updated 22/04/25 09:14

FN.18159 LN.18159

Dashboard

Portfolio

Applications and changes

Sales

Documents

Reports

Dividend

Your Shares: Gifted – unlocking

Your Shares: Gifted

History

Your Shares: Gifted is due to unlock on 12 September. If you wish to sell all of your shares when they unlock you have until 14 August to make your decision.

If you wish to keep your shares when they unlock there is no action for you.

If you wish to sell all of your shares when the unlock click 'enter' below and then follow the steps.

If you have already elected to sell your shares but have changed your mind, click 'modify' and then follow the steps to change your decision.

Search by keywords

	Choice	Election from ▲	Election deadline	State
<div>Enter</div>	Sell all	19/06/25 00:00:00	01/08/25 00:00:00	Granted

Rows per page: 10

< 1 >

EQ

© 2025 EQ - V 250618.7.1.1

[Cookie Policy](#)

[Disclaimer](#)

[Terms and Conditions](#)


[Privacy Policy](#)

Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Highdown House, Yeoman Way, Worthing, West Sussex, BN99 3HH. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

6

Register your decision: Step 2

Sell All. Please read all information and tick the option ‘Sell all’. Your option will be saved by clicking on ‘Confirm’.



Dashboard

Portfolio

Applications and changes

Sales

Documents




Reports

Dividend

Your Shares: Gifted – unlocking

ROLLS-ROYCE HOLDINGS PLC
Shares
£ 7,10
Last updated 22/04/25 09:14

FN.11335 LN.11335



Your Shares: Gifted – unlocking

Sell all

If you wish to sell all of your shares when they unlock, click 'sell all' and then press 'Confirm'.

Once you have done this make sure you add your bank details. To do this click on your name in the top right-hand corner of the screen, and you will be taken to a 'Personal Data' screen. Once here go to 'Financial' and then follow the steps to add your bank details.

If you are on the Clearance Required or Closed Period List, remember that we are in a closed period from 30 June until the release of our half year results, scheduled for 31 July 2025 and you must not make an instruction to sell your shares during this period.

If you are making this election on or after 31 July and are on the Clearance Required List, you must submit a clearance to deal request through the Insidertrack app or web portal prior to making an instruction.

☒ Sell all

Back

Confirm

EQ

© 2025 EQ - V 250618.7.1.1

[Cookie Policy](#)[Disclaimer](#)[Terms and Conditions](#)[Privacy Policy](#)

Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Highdown House, Yeoman Way, Worthing, West Sussex, BN99 3HH. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

7

Register your decision: Step 3

Sell All. If you have already elected to sell your shares but have changed your mind, click ‘modify’ and then follow the steps to change your decision.

Dashboard

Portfolio

Applications and changes

Sales

Documents

Reports

Dividend

Your Shares: Gifted – unlocking

Your Shares: Gifted

History

Your Shares: Gifted is due to unlock on 12 September. If you wish to sell all of your shares when they unlock you have until 14 August to make your decision.

If you wish to keep your shares when they unlock there is no action for you.

If you wish to sell all of your shares when the unlock click 'enter' below and then follow the steps.

If you have already elected to sell your shares but have changed your mind, click 'modify' and then follow the steps to change your decision.

Search by keywords

	Choice	Election from ▲	Election deadline	State
<div>Modify</div>	Sell all	19/06/25 00:00:00	01/08/25 00:00:00	Entered

Rows per page: 10 ▼

<

1

>

EQ

© 2025 EQ - V 250618.7.1.1

[Cookie Policy](#)

[Disclaimer](#)

[Terms and Conditions](#)

[Privacy Policy](#)

Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Highdown House, Yeoman Way, Worthing, West Sussex, BN99 3HH. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6208699 and is authorised and regulated by the UK Financial Conduct Authority.

ROLLS-ROYCE HOLDINGS PLC

Shares

£ 7,10

Last updated 22/04/25 09:14

FN.18159 LN.18159


8

Add your bank details : Step 1




Once you have done this make sure you add your bank details.

To do this click on your name in the top right hand corner of the screen, and you will be taken to a ‘personal data’ screen.

Once here go to ‘financial’ and then follow the steps to add your bank details.



Rolls Royce - BAT client ord shares
£ 7,55
Last updated 02-04-2025 09:49 AM

Jonas Schmidt   

Dashboard

Portfolio

Applications and changes

Sales

Documents

Reports

Dividend

Personal Data

Account

Financial

Money

Add Money Account

Step 1: Account Type

Account Type *

Money account

Currency *

Euro

* Mandatory field

Cancel

Relation to beneficiary *

Personal

Country (Bank) *

Australia

Step 2: Account Holder

Step 3: Bank Account

Next

Add your bank details: Step 2

Add your bank details

Rolls Royce - BAT client ord shares
£ 7,55
Last updated 02-04-2025 09:49 AM

Jonas Schmidt

Dashboard

Portfolio

Applications and changes

Sales

Documents

Reports

Dividend

Personal Data

AccountFinancial

Money

Add Money Account

Step 1: Account Type ✓

Step 2: Account Holder

Step 3: Bank Account

Name *

Jonas Schmidt

Address

STREET69

Postal Code

1111AA

City *

BRISBANE

State

Country *

Australia

* Mandatory field

Cancel

PreviousNext

Add your bank details: Step 3

Add your bank details

Rolls Royce - BAT client ord shares
£ 7,55
Last updated 02-04-2025 09:49 AM

Jonas Schmidt

Dashboard

Portfolio

Applications and changes

Sales

Documents

Reports

Dividend

Personal Data

AccountFinancial

Money

Add Money Account

Step 1: Account Type

Step 2: Account Holder

Step 3: Bank Account

Account Number *

Bank Name *

Contact Information

Swift - BIC *

BSB *

Address *

Postal Code

City *

State

For additional support...

And that’s it – you’re all set.

This how-to guide should cover everything you need.
If you have any questions or need further support,
contact Equiniti via the Help Centre.

You’ll find Equiniti’s contact information on Your Shares Hub:
shareplans.rolls-royce.com

Remember to bookmark this guide for future reference.

