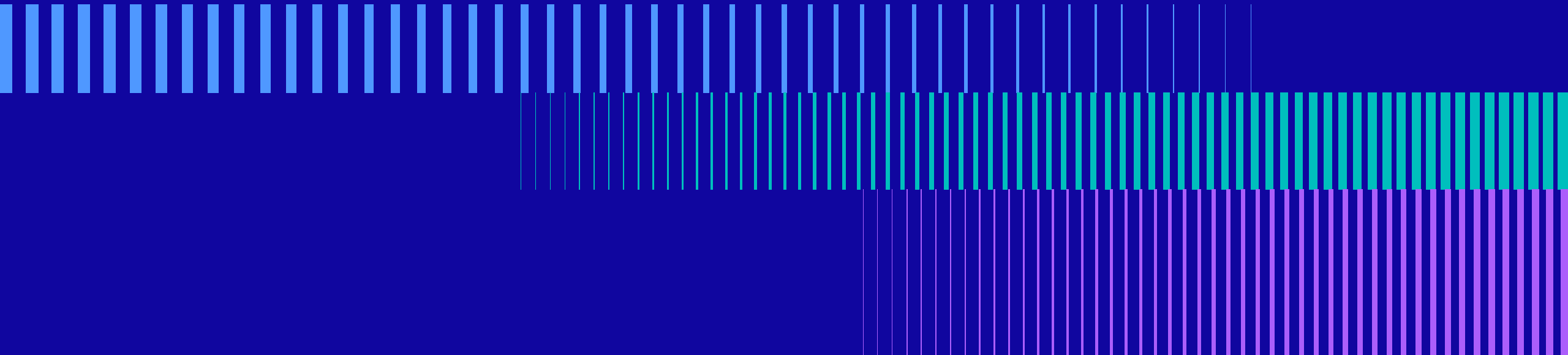




SHARESAVE MATURITY

REWARDING YOU WHEN WE WIN TOGETHER



Step 1:

Access your Equiniti account

This page is the first page all users will see when accessing their share account. You will log in here to gain access to the portal following successful registration.

Existing account holders

If you have an existing Equiniti share account, you can easily log in and access your account.

From a Rolls-Royce device:

Simply access via Single Sign On (SSO) [here](#)

From your personal device:

Click [here](#) to log in

If SSO isn't available for you, or you're logging on from a personal device, you'll need your Equiniti account number. You can find this on your share plan welcome letter/email and all share plan communications from Equiniti.

New users

You'll need to register by clicking the 'Register' button on the right hand side of the page. Once registration is complete, you'll be able to use the Single Sign On (SSO) method to access your account in future from a Rolls-Royce device.

For a detailed registration guide go to the 'Resources' section of [Your Shares: Hub](#).

The screenshot shows the Equiniti login interface. At the top left is the Rolls-Royce logo. Navigation links for 'Home' and 'Help centre' are visible. The main content area is titled 'Login' and includes a user icon. Below the title, it prompts the user to enter employee details. The form fields include: 'Company name' (a dropdown menu currently showing 'Rolls-Royce'), 'Surname' (a text input field), 'Equiniti account number' (a text input field), and 'Date of birth' (three dropdown menus for Day, Month, and Year). There is also a 'Share account password' text input field and a link for 'Forgotten your password?'. A blue 'Login' button is at the bottom of the form. On the right side, there are two panels: 'New to Equiniti?' with a 'Register here' link, and 'Help centre' with a 'Don't have your Equiniti account number?' section that provides instructions on where to find the account number and a link to the help centre. A 'Settings' button is in the top right corner. The footer contains links for 'Terms and Conditions', 'Legal', 'Cookies', and 'Privacy', followed by a detailed legal disclaimer about Equiniti Limited and Equiniti Financial Services Limited.

Step 2: Start your instruction

Once you've logged into your account you'll reach the Home Page. Start your instruction by clicking on 'start instruction' under 'Your ShareSave maturities' at the bottom of the page.

ROLLS ROYCE

Alerts Sign out Settings

Home My investments My details My documents Help centre

I want to...

- Your Shares
 - Manage my investments >
 - Real time Your Shares sales >
 - Manage my C Share election choice >
- ShareSave
 - Cancel a ShareSave contract >
 - Manage my ShareSave maturity >
 - ShareSave calculator >
- Help
 - Documents >
 - Frequently asked questions >
 - Help centre >
- Add investment
- Some of my Share Plans or Ordinary Shares are missing ⓘ >

Hello

You last logged in on 26/09/2023 08:59

Notification centre

Your ShareSave maturities

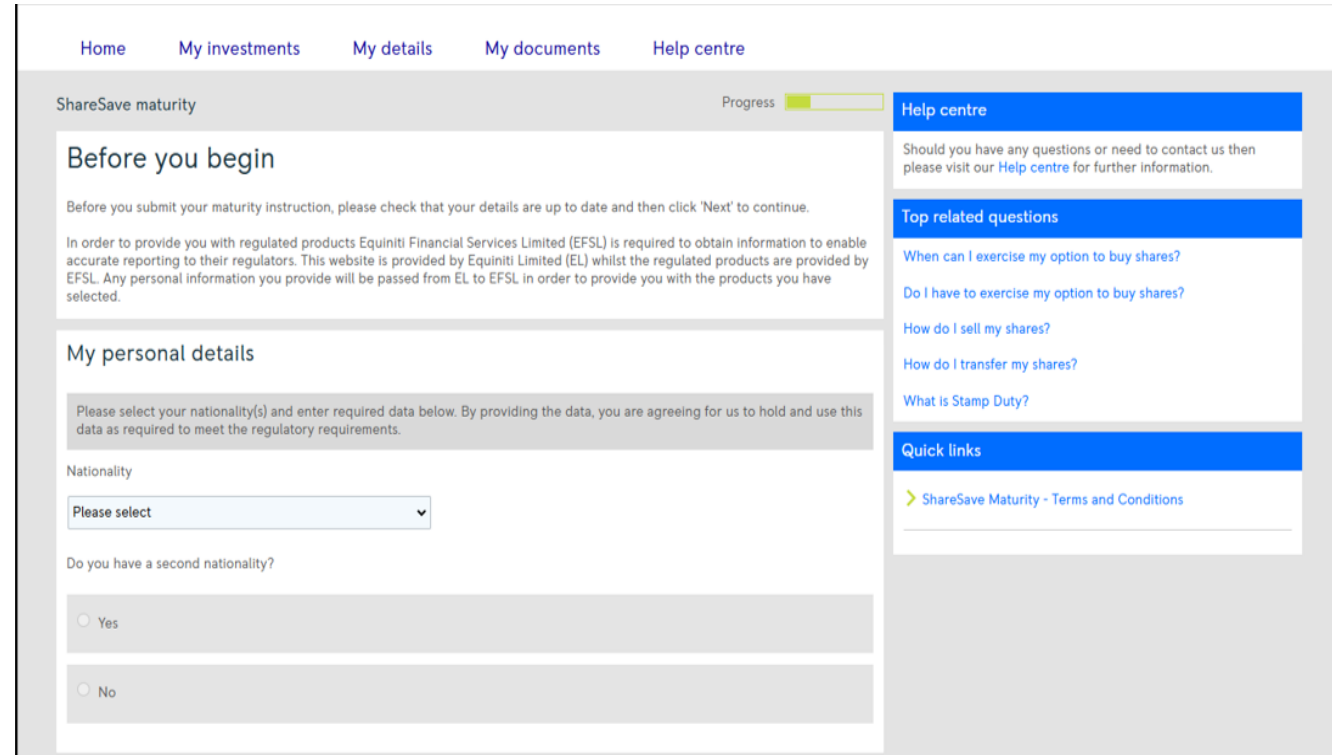
Rolls-Royce Holdings plc 2021 3yr Instruction not started **Start Instruction**

Step 3: Before you begin

The 'Before you begin' page allows you to check that your personal details are correct.

You will be asked to confirm your Nationality, as well as whether you have a second nationality. You'll also be asked to confirm your address and your contact details.

The bank details displayed will be the bank details that you receive your salary in to. If you choose to buy your shares and sell them at the discounted Option Price using the Equiniti Share Sale Service, the funds will be transferred into this account. Note that you are **not** able to change your bank account details.



The screenshot shows a web interface for 'ShareSave maturity'. At the top, there is a navigation menu with 'Home', 'My investments', 'My details', 'My documents', and 'Help centre'. Below the menu, the page title is 'ShareSave maturity' with a 'Progress' indicator. The main content area is titled 'Before you begin' and contains the following text: 'Before you submit your maturity instruction, please check that your details are up to date and then click 'Next' to continue.' and 'In order to provide you with regulated products Equiniti Financial Services Limited (EFSL) is required to obtain information to enable accurate reporting to their regulators. This website is provided by Equiniti Limited (EL) whilst the regulated products are provided by EFSL. Any personal information you provide will be passed from EL to EFSL in order to provide you with the products you have selected.' Below this is a section titled 'My personal details' with a note: 'Please select your nationality(s) and enter required data below. By providing the data, you are agreeing for us to hold and use this data as required to meet the regulatory requirements.' There is a 'Nationality' dropdown menu with 'Please select' as the current selection. Below that is a question 'Do you have a second nationality?' with radio button options for 'Yes' and 'No'. On the right side, there is a 'Help centre' section with a link to 'Should you have any questions or need to contact us then please visit our Help centre for further information.' Below that is a 'Top related questions' section with links for 'When can I exercise my option to buy shares?', 'Do I have to exercise my option to buy shares?', 'How do I sell my shares?', 'How do I transfer my shares?', and 'What is Stamp Duty?'. At the bottom of the right sidebar is a 'Quick links' section with a link for 'ShareSave Maturity - Terms and Conditions'.

Step 4: Maturity Statement and Choices

The 'Maturity Statement and Choices' page allows you to see a statement of your maturity plan. Before you proceed you will be asked to confirm your country of residence.

Maturity statement and choices

If you have missed any contributions, your revised maturity date will be shown in the statement below. All other data displayed will be on the assumption that you fully complete all contributions. Your available maturity choices are also shown below.

If you are on the Clearance Required or Closed Period List, remember that we are in a closed period from 1 January 2025 until the release of our full year results, currently scheduled for 27 February 2025. You will not be able to make an instruction relating to your ShareSave during this period. You will be notified as soon as the closed period ends and you must obtain clearance to deal before giving an instruction to exercise your ShareSave option. You can submit a clearance to deal request through the [Insidertrack app](#) or web portal, choosing the option 'ShareSave - Buy shares during the maturity window'.

If you are unsure whether you need seek clearance to deal, check with the Governance Team at governanceteam@rolls-royce.com.

Rolls-Royce Holdings plc 2021 3yr

Statement as at your maturity date ⓘ

Number of share options:
4,099

Contract start date:
01/02/2022

Exercise Price:
96.60p

Maturity date:
01/02/2025

Monthly savings: ⓘ
£110.00

Last date to buy shares:
31/07/2025

Total Option cost: ⓘ
£3,959.63

Total savings held:
£3,960.00

Current indicative value of shares:
£8,558.71

Total bonus: ⓘ
£0.00

Potential gain: ⓘ
£4,599.07

Total funds at maturity: ⓘ
£3,960.00

Your savings held with Computershare are covered by the Financial Services Compensation Scheme

Your maturity choices

Please select your Country of Residence

Please select ▼

Select one of the options below

I want to exercise and buy my shares and see any available choices (such as sell or keep or transfer to EQi ISA)

Previous

Next

Rollroy Hldg Ord 20P

208.80p ↓ ↗

As at 06/10/2023 17:45

Help centre

Should you have any questions or need to contact us then please visit our [Help centre](#) for further information.

Top related questions

[When can I exercise my option to buy shares?](#)

[Do I have to exercise my option to buy shares?](#)

[How do I sell my shares?](#)

[How do I transfer my shares?](#)

[What is Stamp Duty?](#)

Quick links

[ShareSave Maturity - Terms and Conditions](#)


Step 5: Maturity Choices

The 'Maturity Choices' page asks you to confirm that you want to buy all of the shares under Option, and either:

1. Sell the shares and receive the proceeds
2. Transfer the shares to an EQi Flexible Stocks and Shares ISA
3. Transfer the shares to the Global Nominee

Please note that an option will be displayed which allows you to choose to transfer your shares to an EQi Dealing account. Do not select this option. If you choose to open an EQi Flexible Stock and Shares ISA, a dealing account will be opened for you automatically. For more information, please refer to the maturity brochure and Q&A.

Home My investments My details My documents Help centre

ShareSave maturity Progress 

Your maturity instruction

Maturity date:
01/02/2025

Last date to buy shares:
31/07/2025

ShareSave price
96.60p

Number of share options
4,099

Current indicative value of shares
£8,558.71


Potential gain: ⓘ
£4,599.07

Total funds at maturity: ⓘ
£3,960.00

Your savings held with Computershare are covered by the Financial Services Compensation Scheme

Share price

Rollroy Hldg Ord 20P

208.80p ↓ 

As at 06/10/2023 17:45

Help centre

Should you have any questions or need to contact us then please visit our [Help centre](#) for further information.

Top related questions

[When can I exercise my option to buy shares?](#)

[Do I have to exercise my option to buy shares?](#)

[How do I sell my shares?](#)

Maturity choices

Now you have decided to buy the shares under option, please tell us what you would like to do with the shares. Refer to the documentation sent to you and in the Quick links before making your selection.

In the event that your instruction results in a share certificate being sent to you, the share certificate will be sent to your registered address at your own risk.

If you make an instruction to sell all of your shares, you will receive an email confirmation and a confirmation will be visible on the ESP Portal homepage. Please be aware your shares may be visible in your CSN Account for a period of time whilst the sale is being processed. You should not make a further instruction to sell your shares.

Please note: If you have a deferred maturity the choices offered may not be available to you when your instruction is processed, please refer to the maturity timetable within your documentation for further information.

Cut off Dates:
Normal cut off dates are weekly on a Monday and the shares will be sold or transferred on a Thursday of the following week.

Please refer to the maturity guide for more detailed information in relation to the first few weeks of sales/transfers.

IMPORTANT INFORMATION

Please do not select the 'Transfer to an EQi Dealing Account' in the choices section below, as an EQi Dealing Account will automatically be opened for you if you select the EQi ISA choice. For more information, please refer to the maturity guide.

Exercise residue
Please note that when you use your savings to buy the shares at the discounted Option Price, any remaining cash residue will be donated to the Company's nominated charity.

I would like to buy all the shares under Option and:

- Sell the shares and receive the proceeds [More info](#) ⓘ
- Transfer shares to an EQi Flexible Stocks and Shares ISA [More info](#) ⓘ
- Transfer shares to an EQi Dealing account [More info](#) ⓘ
- Transfer shares to Global Nominee [More info](#) ⓘ

[Previous](#) [Next](#)

If you choose to sell your shares

Step 6: Maturity Instruction Summary

If you chose to sell your shares, you will proceed on to the summary page. This summarises the selections that you have made so that you can check these before submitting your decision.

If you wish to change your mind at this point you can click on the 'previous' button to go back through the process and make a new selection.

ShareSave maturity
Progress

Maturity instruction summary

Please read the declaration below carefully ensuring that you have read the relevant Terms and Conditions and click 'Submit' to confirm your maturity instruction or click 'Previous' to change your selection.

Your maturity date

Your Maturity Date: 01/02/2025

Your instruction will be carried out in accordance with the allotment timetable.

Your maturity instruction

Plan	Number of share options	ShareSave price
Rolls-Royce Holdings plc 2021 3yr	4,099	96.60p

I wish to exercise my option to buy shares. I authorise Equiniti and the Savings Carrier, as defined in the Maturity Service Terms and Conditions found in the Quick links, to close my ShareSave account and transfer the proceeds to the Company, or their duly appointed agent.

Instruction	Value
Sell shares and receive proceeds	4,099 shares

These instructions are given in accordance with the Terms and Conditions provided.

Sale proceeds
I authorise Equiniti Financial Services Limited to arrange to sell my shares in accordance with the Terms and Conditions provided to me. I understand that the proceeds will be paid by cheque to my registered address once the ShareSave account has been closed and the shares sold. I understand that the share price at time of share sale may differ to the share price at the time I submit my instruction.

[Previous](#)
[Submit](#)

Share price

Rollroy Hldg Ord 20P

208.80p ↓

As at 06/10/2023 17:45

Your maturity instruction

Maturity date:
01/02/2025

Last date to buy shares:
31/07/2025

ShareSave price
96.60p

Number of share options
4,099

Current indicative value of shares
£8,558.71

Potential gain: ⓘ
£4,599.07

Total funds at maturity: ⓘ
£3,960.00

Your savings held with Computershare are covered by the Financial Services Compensation Scheme

Help centre

Should you have any questions or need to contact us then please visit our [Help centre](#) for further information.

If you choose to transfer your shares into an EQi Flexible ISA

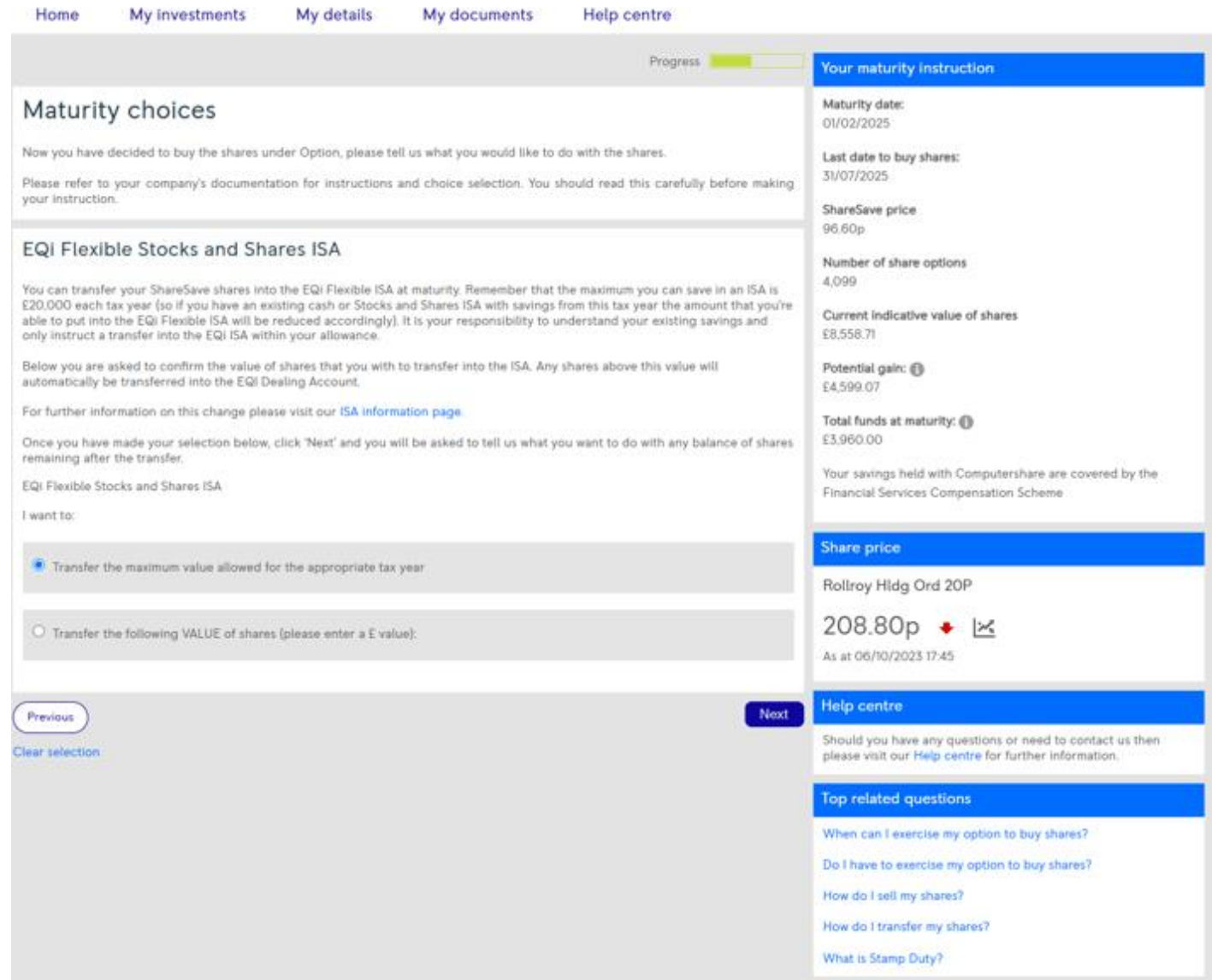
Step 6A: EQi Flexible Stocks & Shares ISA

If you chose to transfer your shares into an EQi Flexible Stock and Shares ISA you will first of all need to confirm whether you want to open a new ISA, or whether you already have an EQi Flexible Stocks and Shares ISA.

On the same page you are asked to confirm the **value** of the shares that you wish to transfer into the ISA – you can choose either the maximum ISA allowance of £20,000, or a specific value. Any shares above this value will be transferred into the EQi Dealing Account.

If you **already have** an EQi Stocks and Shares ISA you will be prompted to enter your account number.

If you are **opening a new** EQi Stocks and Shares ISA you will be taken through the ISA application process. You will need to add personal information including your name, address, contact details, your bank details, and your country of residency. If you are not a UK resident, or if you hold US residency you will not be able to proceed with the application.



Home My investments My details My documents Help centre

Progress

Your maturity instruction

Maturity date: 01/02/2025

Last date to buy shares: 31/07/2025

ShareSave price: 96.60p

Number of share options: 4,099

Current indicative value of shares: £8,558.71

Potential gain: £4,599.07

Total funds at maturity: £3,960.00

Your savings held with Computershare are covered by the Financial Services Compensation Scheme

Share price

Rollroy Hldg Ord 20P

208.80p ↓ ⌵

As at 06/10/2023 17:45

Help centre

Should you have any questions or need to contact us then please visit our [Help centre](#) for further information.

Top related questions

- When can I exercise my option to buy shares?
- Do I have to exercise my option to buy shares?
- How do I sell my shares?
- How do I transfer my shares?
- What is Stamp Duty?

Maturity choices

Now you have decided to buy the shares under Option, please tell us what you would like to do with the shares.

Please refer to your company's documentation for instructions and choice selection. You should read this carefully before making your instruction.

EQi Flexible Stocks and Shares ISA

You can transfer your ShareSave shares into the EQi Flexible ISA at maturity. Remember that the maximum you can save in an ISA is £20,000 each tax year (so if you have an existing cash or Stocks and Shares ISA with savings from this tax year the amount that you're able to put into the EQi Flexible ISA will be reduced accordingly). It is your responsibility to understand your existing savings and only instruct a transfer into the EQi ISA within your allowance.

Below you are asked to confirm the value of shares that you wish to transfer into the ISA. Any shares above this value will automatically be transferred into the EQi Dealing Account.

For further information on this change please visit our [ISA information page](#).

Once you have made your selection below, click 'Next' and you will be asked to tell us what you want to do with any balance of shares remaining after the transfer.

EQi Flexible Stocks and Shares ISA

I want to:

Transfer the maximum value allowed for the appropriate tax year

Transfer the following VALUE of shares (please enter a £ value):

Previous Next

[Clear selection](#)

If you choose to transfer your shares into an EQi Flexible ISA

Step 6b: Maturity Instruction Summary

Once you've worked through the steps to open the ISA, you'll be taken to the 'Maturity Instruction Summary' page.

Here you can check your choice before submitting your instruction. If you wish to change your mind you can click on 'previous' to be taken back through the instruction process and make a new selection.

ShareSave maturity
Progress

Maturity instruction summary

Please read the declaration below carefully ensuring that you have read the relevant Terms and Conditions and click 'Submit' to confirm your maturity instruction or click 'Previous' to change your selection.

Your maturity date

Your Maturity Date: 01/02/2025

Your instruction will be carried out in accordance with the allotment timetable.

Your maturity instruction

Plan	Number of share options	ShareSave price
Rolls-Royce Holdings plc 2021 3yr	4,099	96.60p

I wish to exercise my option to buy shares. I authorise Equiniti and the Savings Carrier, as defined in the Maturity Service Terms and Conditions found in the Quick links, to close my ShareSave account and transfer the proceeds to the Company, or their duly appointed agent.

Instruction	Value
Transfer to EQi Flexible Stocks and Shares ISA	Maximum value allowed
Remaining balance	Transfer shares to an EQi Dealing account

These instructions are given in accordance with the Terms and Conditions provided.

Share price

Rollroy Hldg Ord 20P

208.80p ▼

As at 06/10/2023 17:45

Your maturity instruction

Maturity date:
01/02/2025

Last date to buy shares:
31/07/2025

ShareSave price
96.60p

Number of share options
4,099

Current indicative value of shares
£8,558.71

Potential gain: ⓘ
£4,599.07

Total funds at maturity: ⓘ
£3,960.00

Your savings held with Computershare are covered by the Financial Services Compensation Scheme

Previous
Submit

If you choose to transfer your shares into the Equiniti Global Nominee Service

Step 6a: Open a Global Nominee Account

If you've chosen to transfer your shares into the Equiniti Global Nominee Service, you'll be taken through a series of steps to open your Global Nominee account.

You will need to add personal information including your name, address, contact details, your bank details, and your country of residency.

The screenshot displays the 'ShareSave maturity' portal. At the top left is the Rolls Royce logo. The navigation bar includes 'Home', 'My investments', 'My details', 'My documents', and 'Help centre'. On the right, there are links for 'Alerts', 'Sign out', and 'Settings'. The main content area is titled 'ShareSave maturity' and features a progress bar. A 'Your maturity instruction' sidebar on the right lists: Maturity date: 01/02/2025; Last date to buy shares: 31/07/2025; ShareSave price: 96.60p; Number of share options: 4,099; Current indicative value of shares: £8,558.71; Potential gain: £4,599.07; Total funds at maturity: £3,960.00. Below this, a 'Share price' section shows 'Rollroy Hldg Ord 20P' at '208.80p' as of 06/10/2023 17:45. A 'Quick links' section contains a link to 'ShareSave Maturity - Terms and Conditions'. The main form is divided into sections: 'Your details' (Name), 'Your address details' (Registered address: Address line 1-4, Address line 5, Post code/Zip code, Country of Residence), and 'Your contact details' (Email address, Phone number). Each section includes a disclaimer: 'Please complete the information required below. Please be aware that this information will only be applied to the new account that you are opening. It will not be used to update any other records.'

If you choose to transfer your shares into the Equiniti Global Nominee Service

Step 6a: Open a Global Nominee Account...continued



Your Income preferences and bank details for your Global Nominee account

Capturing of banking details is compulsory if you decide to have your dividends paid straight into your nominated bank account. If you are eligible to reinvest your cash dividend and buy additional shares, or if you want to store your dividend cash in your Global Nominee account, completion of this section is at your discretion but it may assist us both at a later date.

Your available Option(s) for dividend income are:

Hold dividend cash in my Global Nominee account

Reinvest dividend cash in additional shares in my company

Pay dividend cash to the nominated bank account detailed below (minimum dividend withdrawal is £100)

Please enter bank details for your Global Nominee account:

Account Holder Sort Code

Account Number Bank Name

Roll Reference number (if applicable)

Your tax information

To open one or more of your products you must be a UK resident and have a taxpayer reference number (e.g. National Insurance number if you pay tax in the UK) - please indicate below

Country of tax residency

Do you hold US Residency or citizenship or a Green Card?

Yes

No

Declaration and Authority

One or more of your selected products require you to read the below declaration(s). By pressing 'Next' below you agree to the following statements:

Global Nominee Declaration

- I wish to open a Global Nominee Account as indicated in this Application Form;
- I am over 18 years of age;
- I agree that my electronic submission constitutes my acceptance and intent to be bound by your Global Nominee Terms and Conditions which can be found in the Quick links section on this page.
- I agree that my electronic submission constitutes my acceptance and intent to be bound by your Global Nominee Privacy Policy which can be found in the Quick links section on this page.
- I agree to the Global Nominee Service being provided in English; and
- I am permitted to use the Global Nominee Service under the laws and regulations of the jurisdictions to which I am subject and I will instruct you immediately to remove the shares from the Service if these circumstances change
- For participants resident in China only - I instruct Equiniti Financial Services Limited ("EFSL") to pay all sale proceeds, dividend or other income payments due to me from the Global Nominee Service to my employer's bank account or SAFE registered account. In so doing, I accept that, where applicable, EFSL has discharged its duty under the Financial Conduct Authority's Client Money rules and that any funds transferred in accordance with this instruction will no longer be protected as Client Money.

[Previous](#) [Next](#)

[Terms and Conditions](#) | [Legal](#) | [Cookies](#) | [Privacy](#)

Equiniti Limited and Equiniti Financial Services Limited are part of the Equiniti group. Their registered offices are Aspect House, Spencer Road, Lancing, West Sussex BN99 6DA. Company share registration, employee scheme and pension administration services are provided through Equiniti Limited, which is registered in England & Wales with No. 6226088. Investment and general insurance services are provided through Equiniti Financial Services Limited, which is registered in England & Wales with No. 6206699 and is authorised and regulated by the UK Financial Conduct Authority.

If you choose to transfer your shares into the Equiniti Global Nominee Service

Step 6b: Maturity Instruction Summary

Once you've worked through the steps to open the Global Nominee account, you'll be taken to the 'Maturity Instruction Summary' page.

Here you can check your choice before submitting your instruction. If you wish to change your mind you can click on 'previous' to be taken back through the instruction process and make a new selection.

The screenshot shows the 'ShareSave maturity' page with a progress indicator. The main content is titled 'Maturity instruction summary' and includes a declaration to read. Below this, it shows the maturity date as 01/02/2025. The 'Your maturity instruction' section contains a table with the following data:

Plan	Number of share options	ShareSave price
Rolls-Royce Holdings plc 2021 3yr	4,099	96.60p

Below the table, there is a declaration: 'I wish to exercise my option to buy shares. I authorise Equiniti and the Savings Carrier, as defined in the Maturity Service Terms and Conditions found in the Quick links, to close my ShareSave account and transfer the proceeds to the Company, or their duly appointed agent.'

The 'Instruction' table shows: 'Transfer shares to Global Nominee' with a value of '4,099 shares'.

The 'Bank details' section states: 'Your bank details for your selection will be registered. These instructions are given in accordance with the Terms and Conditions provided.'

A 'Residue' note states: 'I understand that any residue from the total proceeds that cannot be used to buy one share will be returned to me.'

Navigation buttons for 'Previous' and 'Submit' are visible at the bottom of the main content area.

The right-hand sidebar contains several sections:

- Share price:** Rollroy Hldg Ord 20P, 208.80p (up arrow), as at 06/10/2023 17:45.
- Your maturity instruction:** Maturity date: 01/02/2025; Last date to buy shares: 31/07/2025; ShareSave price: 96.60p; Number of share options: 4,099; Current indicative value of shares: £8,558.71; Potential gain: £4,599.07; Total funds at maturity: £3,960.00.
- Help centre:** Should you have any questions or need to contact us then please visit our Help centre for further information.
- Top related questions:** When can I exercise my option to buy shares? Do I have to exercise my option to buy shares? How do I sell my shares? How do I transfer my shares? What is Stamp Duty?
- Quick links:** ShareSave Maturity - Terms and Conditions

